Can Librarians Wear Plaid?
Early Insights into Forming a Matrix Organization

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In 2016-2017, most public services units in UCLA Library were merged into a new reporting structure under a single Associate University Librarian for User Engagement. With the release of a library-wide strategic plan for 2016-2019 that highlighted the need for further focus in functional areas of the library, these public service units were faced with the question of how to reorganize to achieve the goals of our strategic plan while maintaining the ability to serve our unique clienteles. A matrix approach, crossing functional areas and subject based divisions, was implemented in July 2017. This poster will address the reorganization process, the new structure, early insights into successes and challenges, and future directions of the newly formed User Engagement group. Our aspirations for the matrix organization include increasing efficiency and cross-division collaboration as well as expanding opportunities for leadership and professional advancement. We further hope the matrix organization will help increase organizational transparency, encourage exploration of new ideas, and foster responsive, team-based approaches to librarianship in a changing academic environment. Early assessment efforts are planned to evaluate the extent to which the new organizational structure promotes staff empowerment, risk-taking, creativity, and collaboration.
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Early insights into forming a matrix organization

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User Engagement (UE) Matrix Organization

Discussion of public services reorganization begins
Cabinet reorganization creates new AUL for User Engagement
Functional & Subject Organization Approaches discussed
Matrix structure and functional teams pitched.
UE Staff apply to be functional team members or leads.
UE Launches! Division Directors hired.
Conclusion of 1st year of strategic planning implementation

The UE org-chart is tilted to show balance between functions and subjects.

- Functional Teams collaborate on cross-division projects and services
- Divisions support subject areas
- Division Directors supervise staff.

Early successes
- More voices and perspectives are being heard
- Team members are empowered to spearhead projects in functional teams
- UE teams are hosting more sharing and collaboration opportunities (UE Open Mic, Cross-training workshops, open calls for participation and feedback)

Aspirations & Next Steps
- Identify priorities for Functional Teams and Divisions
- Plan for Functional Team turnover for leadership and members
- Leverage UE staff strengths and leadership to develop a proactive, innovative suite of library services and programs
- Develop consistent and efficient policies and procedures across UE